

Company Name: **Leopalace21 Corporation**
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Notice Concerning Partial Amendment to “Notice of the 42nd Ordinary General Shareholders’ Meeting”

Concerning the “Notice of the 42nd Ordinary General Shareholders’ Meeting” announced on June 4, 2015, there have been the following amendments. Sections amended have been underlined.

[Section amended]

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7. Financial Instruments

(2) Fair value of financial instruments

Note 2: Financial instruments whose fair value appear to be extremely difficult to determine

[Before amendments]

	(millions of yen) Carrying amount
Other securities	
(1) Unlisted shares	<u>1,137</u>
(2) Unlisted bonds	
Subordinate corporate bonds	824
(3) Others	
Subordinate beneficiary rights of loans and accounts receivable in trust	891
Contributions to investment limited partnership and limited liability companies	209
Total	<u>3,062</u>

[After amendments]

	(millions of yen) Carrying amount
Other securities	
(1) Unlisted shares	<u>1,253</u>
(2) Unlisted bonds	
Subordinate corporate bonds	824
(3) Others	
Subordinate beneficiary rights of loans and accounts receivable in trust	891
Contributions to investment limited partnership and limited liability companies	209
Total	<u>3,178</u>